# TRAVEL TO

VISIT**FLANDERS** VISION | STRATEGY | ACTIONS **Flanders** 

State of the Art

**Vincent Nijs** Chief Strategist



#### AGENDA

**VISION:** Travel to tomorrow

**GOAL:** Flourishing Destinations

**STRATEGY:** with 6 themes

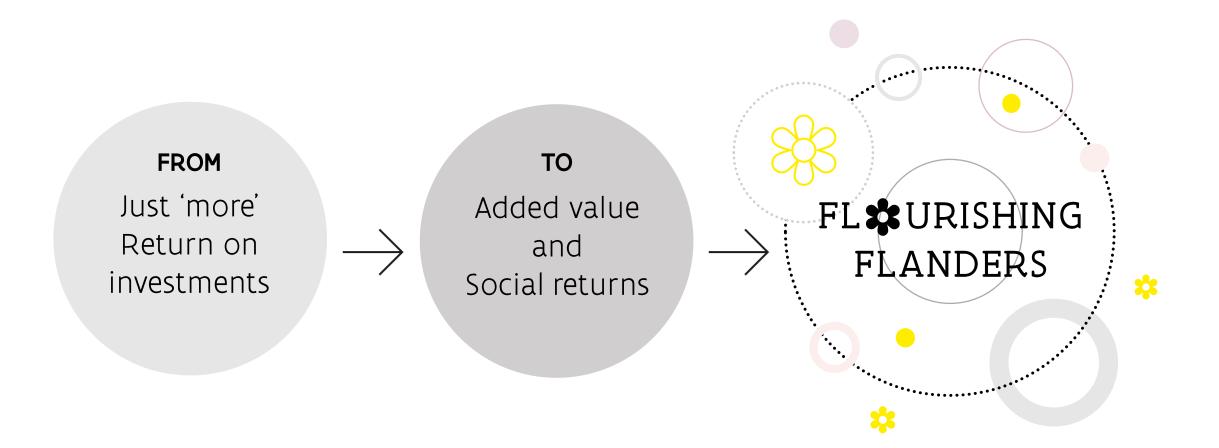
**KNOWLEDGE DRIVEN** 

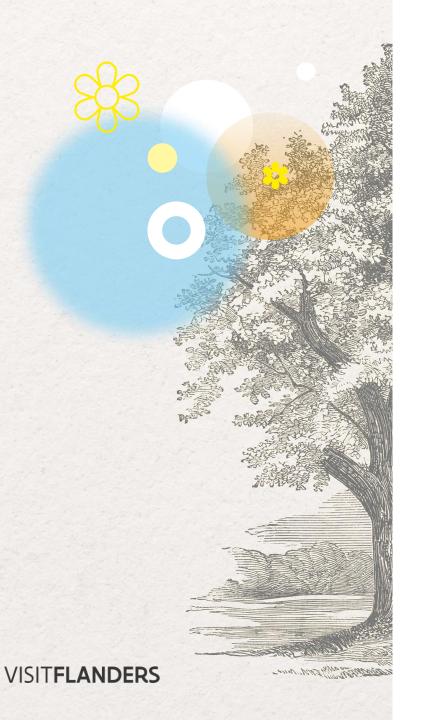


Which WORD(S) spring to your mind when you hear about Travel To Tomorrow

TOERISMEVLAANDEREN

#### THE POSITIVE POWER OF TOURISM

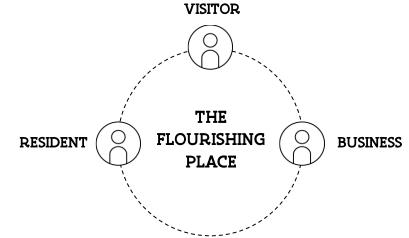




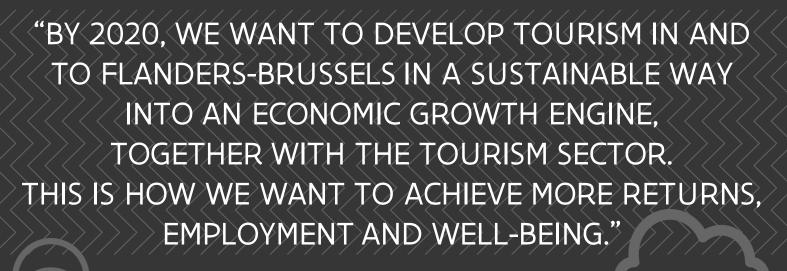
#### OUR VISION: TRAVEL TO TOMORROW

Tourism is a means, rather than an end. It can help to bring <u>balance</u>.

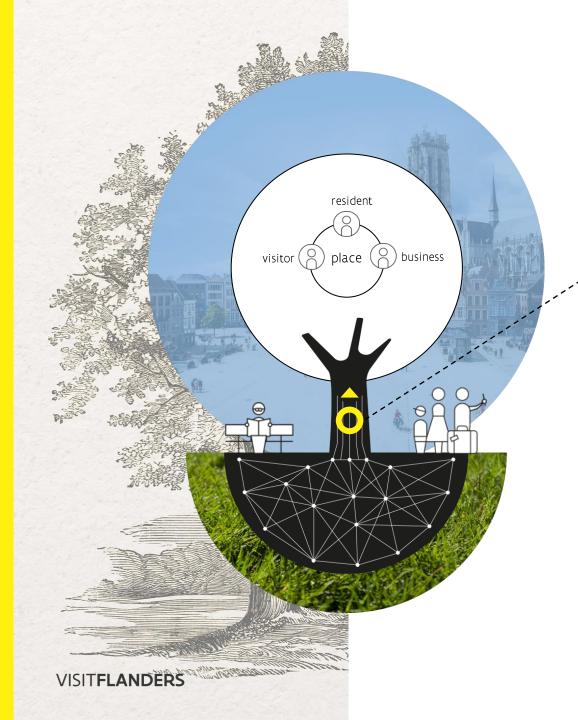
We want to strengthen the role of tourism as a **positive** force, ensuring Flanders can **flourish** as an **innovative**, **inspiring** and **qualitative** travel destination, for the benefit of its **inhabitants**, **entrepreneurs** and **visitors**.



# PREVIOUS VISION 2016-2019







#### our strategy on the basis of five key principles

1

4

5

- Creating **added value** for all stakeholders in a balanced manner.
- 2 Generating **connections** between people, places and activities within a unique story.
- **3** Stimulating **participation**.
  - Prioritising **quality**, with room for **innovation** and **creativity**.
  - Working on the basis of **strategy** and **knowledge**.



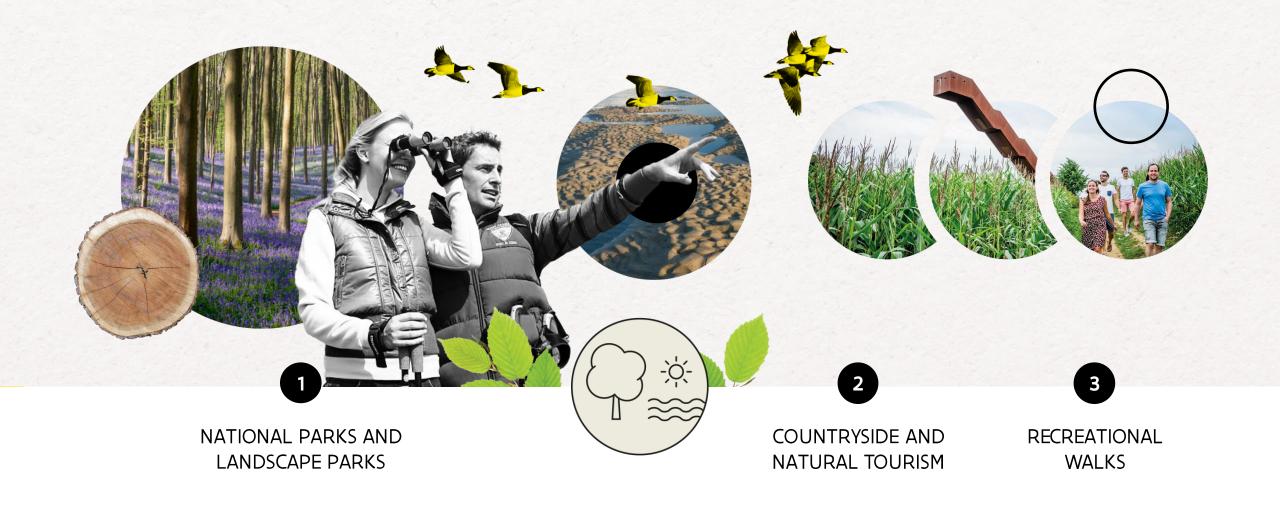
#### Which six themes?

That connect into the DNA of Flanders

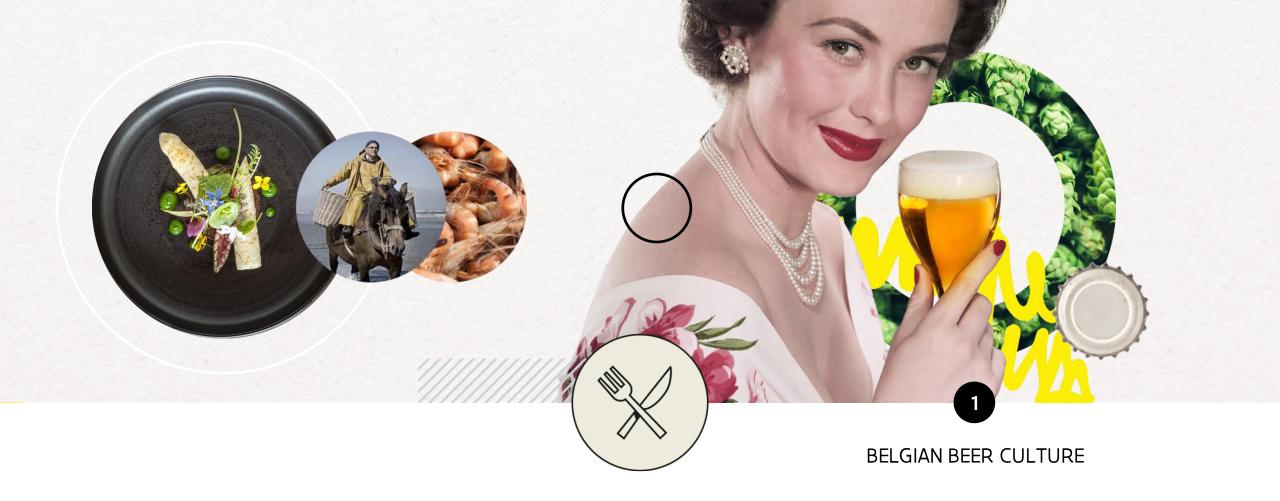
- Heritage experience
- Flanders **Nature**
- Culinary Flanders
- Flanders as a **cycling** country
- Why Holidays Matter (Everybody deserves a holiday)
- Conferences and events

#### Heritage experience

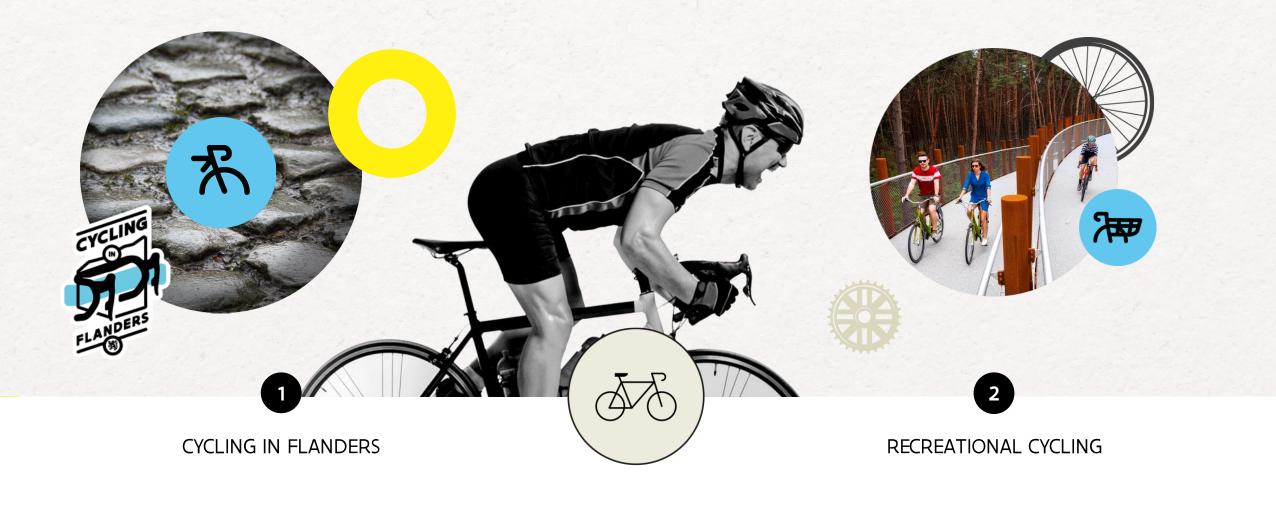




#### Flanders Naturally!

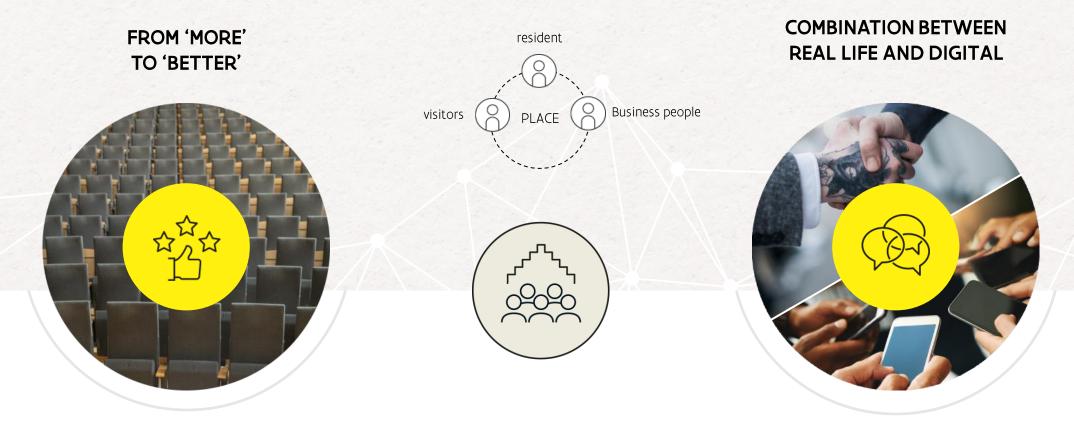


## Culinary Flanders



Flanders as a cycling country

Connecting visitors with the place, its residents and business people/scientists,...



#### Conferences and events 1 INCL EVENT**FLANDERS**

INTELLECTUEEL ERFGOED FLANDERS HERITAGE VENUES



# Why Holidays Matter



# What will we do in order to travel to tomorrow

## INSTRUMENTS TO APPPLY TRAVEL TO TOMORROW

- Participative
- Quality tools (e.g. labels, advise, ...)
- Financial (subsidies / grants)
- Promotional (int'l network)
- Legal (compulsory vetting of all accommodations in Flanders)



#### PILOT PROJECTS

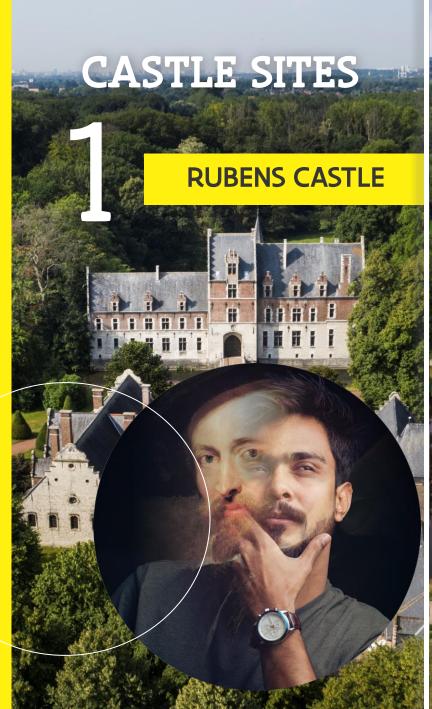
#### PILOTAGE SITE & BUOY SHED ANTWERP

#### **BECOMES FLEMISH CULINARY CENTER**

## MAAGDENDALE ABBEY OUDENAARDE

#### **BECOMES CYCLING HUB**

ISITELAND







# ST. GODELIEVE ABBEY

#### 2 hectares of history in the center of Bruges

II





23 11 11 11



#### PILOT PROJECTS – WHY?

#### REINFORCE POLICY CHOICES & TO LEARN

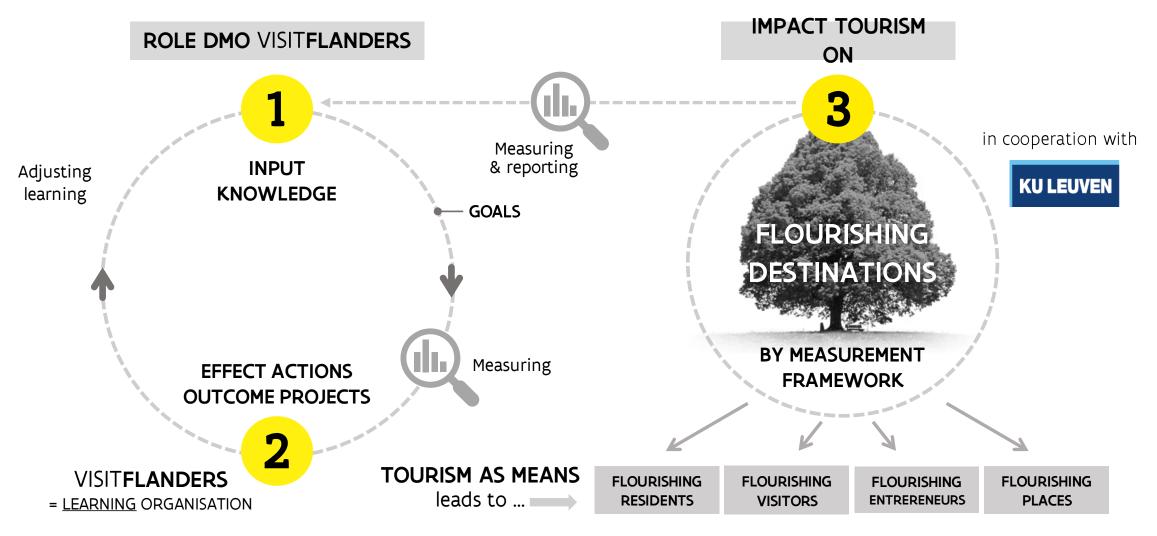
- **Develop** within our themes + cross overs
- Experiment & inspire + get inspired

#### • Apply 'Travel to Tomorrow" principles

- > Participative approach
- > Connect people, places, activities
- > Balance
- > Quality
- > Strategy and knowledge driven
- Large potential group, also international, now underused
- Opportunities for **spreading** in time and space
- **Impulse** for sites in problematic context or for themes in inspiring sites
- Make **policy conclusions**



#### 3 TYPES OF 'KNOWLEDGE' AT VISITFLANDERS



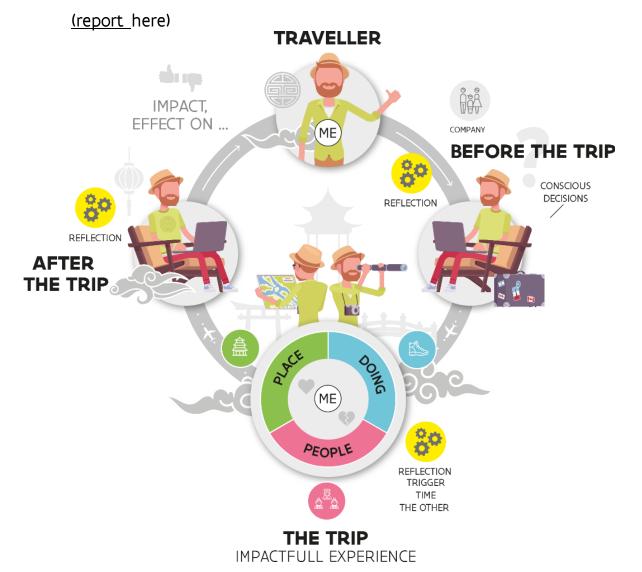
#### INPUT KNOWLEDGE

WHEN CREATING TRAVEL TO TOMORROW →DISCOVER THE TRANSFORMATIONAL POWER OF TRAVELLING

Why a travel experience is impactful and how can we facilitate it?

#### LARGE SCALE LISTENING EXERCISE

1.644 stories about impactful travel moments



#### MEASUREMENT FRAMEWORK 'FLOURISHING DESTINATIONS'

#### FLOURISHING RESIDENTS

**Residents** in the destination flourish if tourism contributes to:

- Facilities (cultural/public)
- Strengthening of local culture
- Connection with visitors
- Safety
- Employment
- Living environment

#### FLOURISHING ENTREPRENEURS

**Entrepreneurs** are healthy and sustainable when accounting for:

- Energy use
- Emissions
- Employment and sector growth
- Corporate social responsibility
- Financial results

# Review of state of the destination

FLOURISHING

DESTINATIONS

#### FLOURISHING VISITORS

Visitors experience a flourishing destination by:

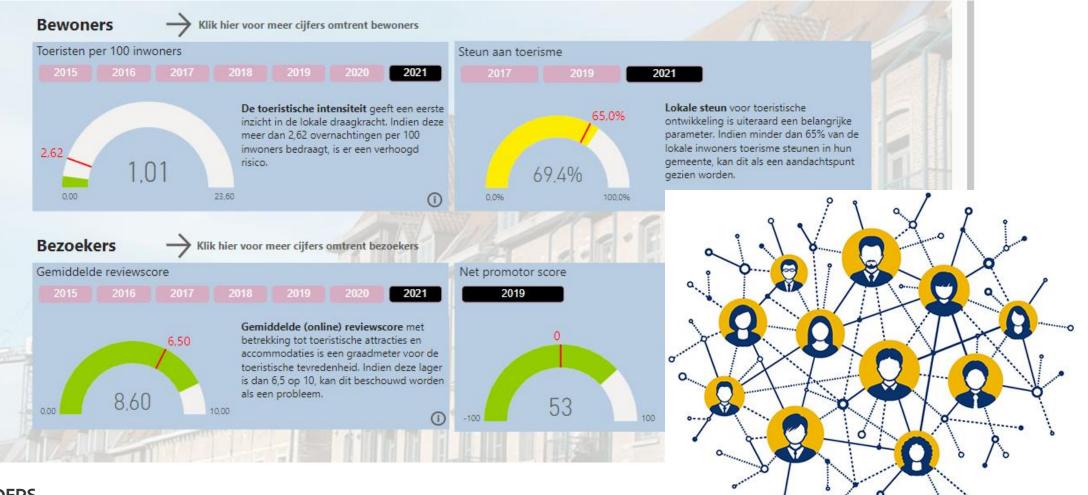
- Connection with place
- Choice in supply
- Hospitality
- Service provision and information
- Quality of the destination

#### FLOURISHING PLACE

The sustainability of the **destination** is protected by accounting for:

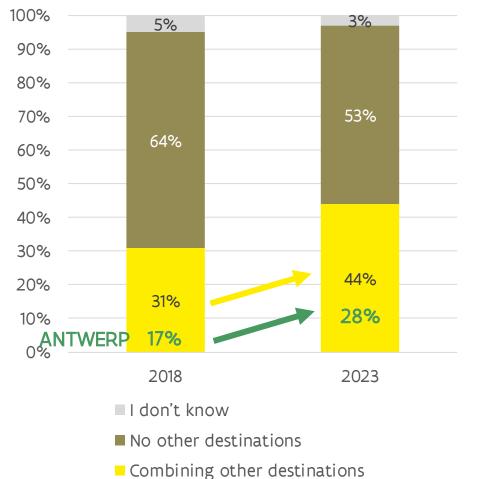
- Spread of tourism (in time and space)
- Emissions
- Macro-economic effects
- Contribution of tourism to the protection of culture and nature

#### THE DESTINATION BAROMETER



#### **ART CITIES VISITOR STUDY – COMBINING DESTINATIONS**

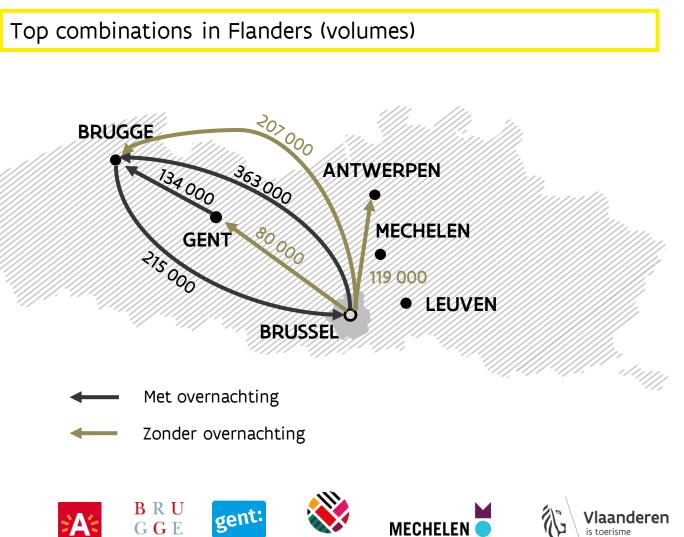
ANTWERP, BRUGES, BRUSSELS, GHENT, LEUVEN, MECHELEN



&

2

3



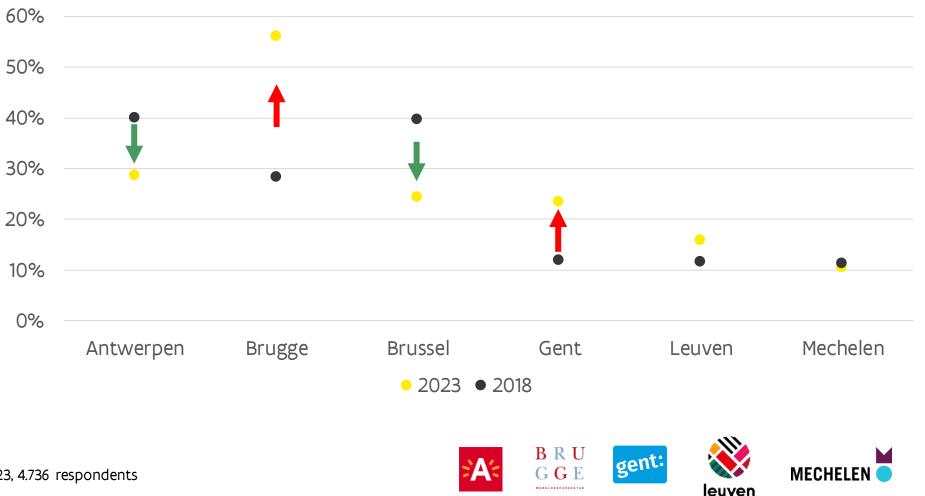
leuven

FtF study 2022-2023, 4.736 respondents



#### **ART CITIES VISITOR STUDY – CROWDING**

'In certain places I think it was to crowded' % (centrainly) agree)



Vlaanderen

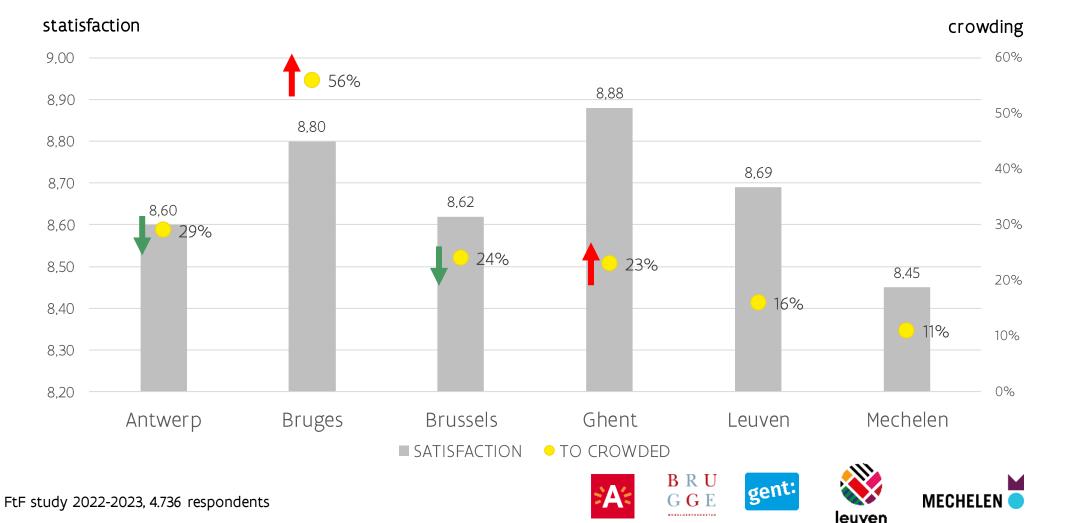
is toerisme

FtF study 2022-2023, 4.736 respondents



#### **ART CITIES VISITOR STUDY – CROWDING VS SATISFACTION**

Crowding: % (centrainly) agree) – Satisfaction: score /10



Vlaanderen

is toerisme



## HOW MANY VISITORS?

(in a 2x2 km2 area with only 19,500 inhabitants)



# 2019: ALMOST 10 MILLION VISITORS

regional visits:Image: Constraint of the staysregional visits:Image: Constraint of the stays</td

**1,25 million** passengers on boats

50%

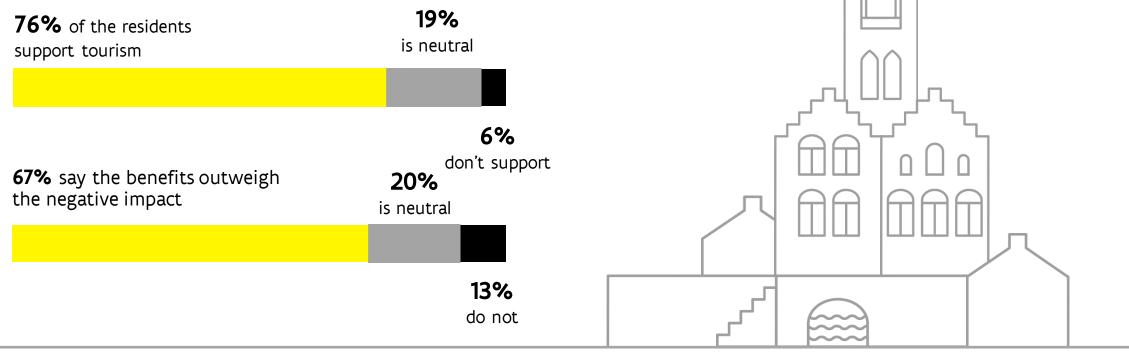
stays less than 3h



# BRUGES

#### **RESIDENTS STAY POSITIVE?** WHICH SHARE SUPPORTS TOURISM?

#### (2019)

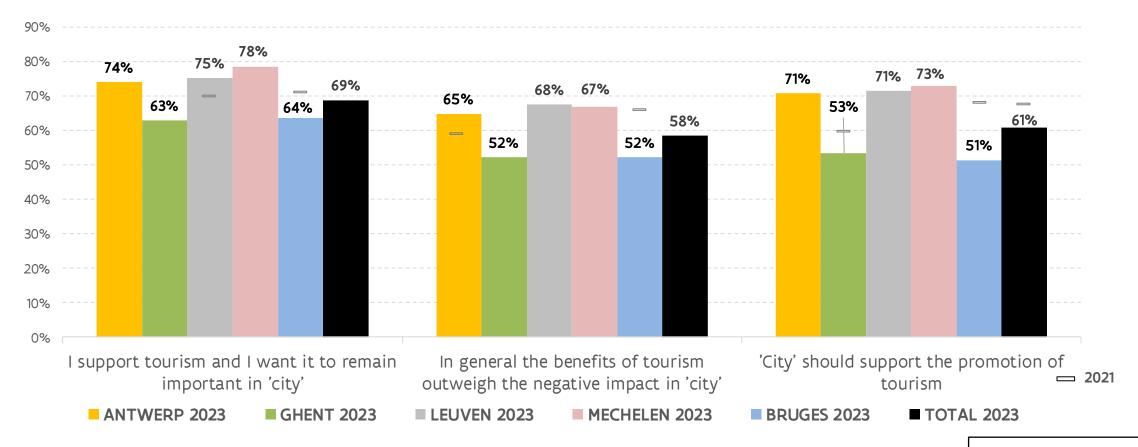


see: http://toerism-vlaanderen.s3-website-eu-west-1.amazonaws.com/

## **RESIDENT STUDY – 2021-2023**

#### Resident support in the ART CITIES

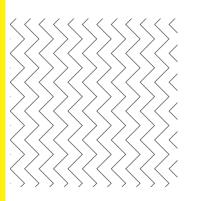
% 'agree' with the statement...



**RESIDENTS ART CITIES** 



#### **NEW WAYS OF MARKETING AND PROMOTION**



- o 'Lovers en fanatics'
- Passionate communities
- Niche groups
- Connecting locals and visitors with shared interests and passions

